CRYSTAL COAST

PAIN MANAGEMENT CENTER

A Division of East Carolina Anesthesia Associates. PLLC

Kirk E. Harum, MD • Zachary J. Kitchen, MD • Angelo A. Tellis, MD • Debra McCutcheon, MD • Courtney M. Auman, MD Lindsay Smith, PA-C • Rachel Bennett, PA-C • Jessica Foley, PA-C • Tosha Marquardt, PA-C • Colleen Kelly PA-C • Lindsey Fath, FNP-C

Courtney Herring, FNP-C • Elizabeth Raynor, FNP-C • Maggie Griffin, FNP-C

Welcome to Crystal Coast Pain Management Your relief starts here!

Thank you for choosing Crystal Coast Pain Management! Through the combined expertise of board-certified pain specialists, we are pleased to offer you the most advanced treatment options currently available in a supportive and compassionate environment.

To make your first appointment more efficient, please bring with you the following: --- Your New Patient Paperwork (mailed to you or downloaded and printed from our website: www.crystalcoastpm.com)

--- Medical Insurance cards and a picture form of ID (Driver's License)

--- A list of current medications you are taking

--- Current pharmacy information, address, and phone number

--- A list of ANY health questions you may have

Please plan to arrive 15 minutes early for your first visit

Date & Tir	ne:		
Provider:			
Location:			

A message from our physicians:

"Our goal is to help you decrease your level of pain and to restore you to your maximum level of functioning and independence. You are the MOST important person when it comes to your health care."

Office Hours:

Mon-Thurs 8:00 am- 5:00 pm

In case of emergency, call 911.

Please respect other patients who also need care by giving us **24 hours notice** to cancel or reschedule an appointment.

Together, we are here to help you restore your quality of life.

CRYSTAL COAST PAIN MANAGEMENT REGISTRATION FORM

Today's Date: Primary Care Doctor:											
PATIENT INFORMATION											
Patient's Last Name:	-	First:			Middle:			Marita Single		Div dow	vorced Separated
Is this your legal name? Yes No	Email	Address f	or our l	Patient Po	rtal:		Birth I	Date:	Age:	Sex M [K: F
Street Address:					Social Sec	curity	v No.	Home	e Phone:		Cell Phone:
P.O Box:	City:					Stat	te:			ZIP	Code:
Occupation:	Employer:							Employer I	Phone	e No.	
INSURANCE IN	IFOR	MATION	(THIS	S IS IMF	ORTANT	T INF	FOR	MATIC	N-PLEA	SE (COMPLETE)
	Plea	ase give y	our ins	surance o	ard and pl	noto	ID to	the rec	eptionist		
Please Indicate Primary BCBS Medicare Medcost Cigna Tricare Aetna Insurance: United Healthcare AIH Self Pay Other: (Please Specify)											
Subscriber's Name:				criber's SS			Subs	scriber'	s DOB:		
Patient's relationship to Su	bscribe	r:	Self	f 🗌 Sp	ouse	Chil	d 🗌] Other			
Please Indicate Secondary Insurance:	🗆 Uni	BCB 🗌	_	Medicare	☐ Medco ☐ Self Pay			gna [: (Pleas	☐ Tricare e Specify)		etna
Subscriber's Name:				criber's SS					's DOB:		
Relationship to Subscriber:			Sel [®]	f 🗌 Sp	ouse	Child		Other			
IN CASE OF EMERGENCY											
Name of local friend or relation	tive:			Relation	ship to patie	ent:	H	lome/Ce	ell Phone:		Work Phone:
The above information is true to the best of my knowledge. I authorize my insurance benefits be paid directly to the physician. I understand that I am financially responsible for any balance. I also authorize CRYSTAL COAST PAIN MANAGEMENT or insurance company to release any information required to process my claims.											
Patient/Guardian Signature									Date		
In-Network companies that we accept:											

BCBS * Medicare* Medcost * Cigna *Tricare * AIH * Champ VA* United Healthcare* Heritage Summit* Sure Choice * Aetna *We do not accept Medicaid. If your insurance is not listed above, we may be considered an out of network provider.

NEW BERN	MOREHEAD C	ITY	JACKSONVILL	E
Name:	DOB:		Date:	
How and when did your pain begin?		Circle the v	vords that de	scribe your pain:
Is the pain from an accident or injury (car accident, trauma, other.) Describ		Electric Prickling Cramping Constant	Shooting Stinging Frequent	Stabbing Numbing Dull
Previous treating physicians or provi	ders:	(Circle your av	erage pain:
		None 0 1	2 3 4 5 6	7 8 9 10 Worst
Circle the treatments you have had:		S	hade your pa	inful areas:
InjectionsSurgeryTELMedicationsInjectionsMaAcupunctureOther:	assage	A C		
Have you ever had an MRI? (Yes/No) If yes, where and when?		What make	es the pain w	orse:
List all tests or evaluations you have	had:	What make	es the pain be	etter:
List all medication allergies:				ons, dosage, and over the counter &
List all previous pain medications:				
What primary pharmacy do you use?)			

Review of Systems: Do you have a history of any of the following? Neurologic Disease seizures, strokes, headaches, other: **Cardiac** Disease heart attack, irregular heartbeat, other: Vascular Disease high blood pressure, poor circulation, other: **Pulmonary Disease** COPD, asthma, sleep apnea, other: **Kidney** Disease kidney stones, incontinence, other: Liver Disease hepatitis, jaundice, other: Endocrine Disease diabetes, thyroid problems, other: Bleeding problems take blood thinners, hemophilia, other: Gastrointestinal Disease ulcers, irritable bowel, Crohn's, other: Immune Disease recent infection, HIV, other: Skin Disease psoriasis, rashes, other: **Rheumatologic Disease** arthritis, lupus, fibromyalgia, RA, other: **Mental Illness** depression, bipolar, PTSD, other:

Cancer

Past Medical History:

List all medical problems:

List all surgeries:

Social History:

Martial Status? _____

Children? _____

Are you currently working and at what occupation?_____

What is the highest level of education you achieved?

Do you smoke or use tobacco products?

How often do you consume alcohol?

Do you use any illicit or street drugs?

Family History: Do any relatives suffer from similar pain complaints?_____

Is there a family history of cancer, arthritis, substance abuse or bleeding disorders?

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HIPAA Notice of Privacy Practices

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

This Notice of Privacy Practices describes how we may use and disclose your protected health information (PHI) to carry out treatment, payment or health care operations (TPO) and for other purposes that are permitted or required by law. It also describes your rights to access and control your protected health information. "Protected health information is information about you, including demographic information, that may identify you and that relates to your past, present or future physical or mental health condition and related health care services.

USES AND DISCLOSURES OF PROTECTED HEALTH INFORMATION

Your protected health information may be used and disclosed by your physician, our office staff and others outside of our office that are involved in your care and treatment for the purpose of providing health care services to you, to pay your health care bills, to support the operation of the physician's practice, and any other use required by law.

Treatment:

We will use and disclose your protected health information to provide, coordinate, or manage your health care and any related services. This includes the coordination or management of your health care with a third party. For example, your protected health information may be provided to a physician to whom you have been referred to ensure that the physician has the necessary information to diagnose or treat you.

Payment:

Your protected health information will be used, as needed, to obtain payment for your health care services. For example, obtaining approval for a hospital stay may require that your relevant protected health information be disclosed to the health plan to obtain approval for the hospital admission.

Healthcare Operations:

We may use or disclose, as-needed, your protected health information in order to support the business activities of your physician's practice. These activities include, but are not limited to, quality assessment employee review, training of medical students, licensing, fundraising, and conducting or arranging for other business activities. For example, we may disclose your protected health information to medical school students that see patients at our office. In addition, we may use a sign-in sheet at the registration desk where you will be asked to sign your name and indicate your physician. We may also call you by name in the waiting room when your physician is ready to see you. We may use or disclose your protected health information, as necessary, to contact you to remind you of your appointment, and inform you about treatment alternatives or other health-related benefits and services that may be of interest to you.

We may use or disclose your protected health information in the following situations without your authorization. These situations include: as required by law, public health issues as required by law, communicable diseases, health oversight, abuse or neglect, food and drug administration requirements, legal proceedings, law enforcement coroners, funeral directors, organ donation, research, criminal activity, military activity and national security, workers' compensation, inmates, and other required uses and disclosures. Under the law, we must make disclosures to you upon your request. Under the law, we must also disclose your protected health information when required by the Secretary of the Department of Health and Human Services to investigate

or determine our compliance with the requirements under Section 164.500.

Other Permitted and Required Uses and Disclosures will be made only with your consent, **authorization** or opportunity to object unless required by law. **You may revoke the authorization**, at any time, in writing, except to the extent that your physician or the physician's practice has taken an action in reliance on the use or disclosure indicated in the authorization.

YOUR RIGHTS:

The following are statements of your rights with respect to your protected health information.

You have the right to inspect and copy your protected health information (fees may apply) - Under federal law, however you *may* not inspect or copy the following records: Psychotherapy notes, information compiled in reasonable anticipation of, or used in, a civil, criminal, or administrative action or proceeding, protected health information restricted by law, information that is related to medical research in which you have agreed to participate, information whose disclosure may result in harm or injury to you or to another person, or information that was obtained under a promise of confidentiality

You have the right to request a restriction of your protected health information - This means you may ask us not to use ordisclose any part of your protected health information and by law we must comply when the protected health information pertains solely to a health care item or service for which the health care provider involved has been paid out of pocket in full. You may also request that any part of your protected health information not be disclosed to family members or friends who may be involved in your care or for notification purposes as described in this Notice of Privacy Practices. Your request must state the specific restriction requested and to whom you want the restriction to apply. By law, you may not request that we restrict the disclosure of your PHI for treatment purposes.

You have the right to request to receive confidential communications - You have the right to request confidential communication from us by alternative means or at an alternative location. You have the right to obtain a paper copy of this notice from us, upon request, even if you have agreed to accept this notice alternatively i.e. electronically.

You have the right to request an amendment to your protected health information – If we deny your request for amendment, you have the right to file a statement of disagreement with us and we may prepare a rebuttal to your statement and will provide you with a copy of any such rebuttal.

You have the right to receive an accounting of certain disclosures - You have the right to receive an accounting of all disclosures except for disclosures pursuant to an authorization for purposes of treatment, paymenthealthcare operations; required by law, that occurred prior to April 14, 2003, or six years prior to the date of this request.

You have the right to obtain a paper copy of this notice from us even if you have agreed to receive the notice electronically. We reserve the right to change the terms of this notice and we will notify you of such changes on the following appointment. We will also make available copies of our new notice if you wish to obtain one.

COMPLAINTS:

You may complain to us or to the Secretary of Health and Human Services if you believe your privacy rights have been violated by us. You may file a complaint with us by notifying our Compliance Officer of your complaint. **We will** not retaliate against you for filing a complaint

We are required by law to maintain the privacy of, and provide individuals with, this notice of our legal duties and privacy practices with respect to protected health information. We are also required to abide by the terms of the notice currently in effect If you have any questions in reference to this form, please ask to speak with our HIPAA Compliance Officer in person or by phone at our main phone number.

Please sign the accompanying "Acknowledgment "form. Please note that by signing the Acknowledgment form you are only acknowledging that you have received or been given the opportunity to receive a copy of our Notice of Privacy Practices.

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Notice of Privacy Practices Acknowledgment:

I understand that under the Health Insurance Portability and Accountability Act (HIPAA), I have certain rights to privacy regarding my protected health information. I acknowledge that I have received or have been given the opportunity to receive a copy of your Notice of Privacy Practices. I also understand that this practice has the right to change its Notice of Privacy Practices and that I may contact the practice at any time to obtain a current copy of the Notice of Privacy Practices.

Date: _____

Patient Name or Legal Guardian

Signature

I authorize CCPM to communicate appointment, treatment and financial information to me in the following ways:

Leave message via voicemail or person on my home phone

Leave message or speak to me on my mobile phone

Via text to my mobile phone or via email to ____

I give my permission for CCPM to share information about me with the persons specified below. This can include diagnosis, test results, treatment, prescription, appointment and financial information. This authorization will remain in effect until I notify CCPM in writing changing or deleting this authorization. By signing this authorization, I authorize <u>CRYSTAL COAST PAIN MANAGEMENT</u> to receive, use and/or disclose certain protected health information (PHI) about me to the following person(s):

Name:	Phone:	
Relation:		
Name:	Phone:	
Relation:		
Name:	Phone:	
Relation:		

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2025 Financial Policy

Thank you for choosing Crystal Coast Pain Management (CCPM) for your health care. We are pleased to participate in your health care and look forward to establishing a lasting relationship. Our goal is to provide you with any information you may need to make informed decisions regarding your financial responsibility.

We can often help with providing information about your health plan; however, your medical insurance is a contract between *you* and *your* insurance company. Because of this, you are primarily responsible for any charge that you incurred as a patient with CCPM.

All patients with an outstanding balance with CCPM will be asked to make payment in full prior to being scheduled for an appointment or being seen by any of our providers.

- <u>CO-PAYS, DEDUCTIBLES AND FEES</u>- All co-payments, insurance deductibles and fees for services not covered by your insurance policy are due at the time service. We accept cash, check or credit cards. You are able to pay your bill online through our patient portal. There is \$40.00 return check fee for checks presented with non-sufficient funds.
- 2) INSURANCE- Patients or Responsible party must complete and sign information and insurance forms prior to services. You will be asked to present a current insurance card at each visit. You will be considered uninsured if you do not provide a current insurance card or we are unable to verify your insurance. You are responsible for payment in full if your insurance carrier is not one we participate with or if we are unable to verify your insurance. Participation and Accepting insurance are different. Please ask for information if you require further explanation. Some insurance plans and Medicare consider some services to be "non-covered," in which case you are responsible for payment in full. According to NC Statute 58-22253, most insurers are required to pay a properly submitted claim within 30 days. You have a responsibility to provide information to our office so a claim can be properly submitted. If your insurance company has not paid a claim on your behalf within 60 days because of information that you have not provided, the balance will be transferred to your account and you will be responsible for payment. If we receive payment at a later date, you will be reimbursed by CCPM.
- 3) <u>AUTHORIZATION/PRE-CERTIFICATION-</u> We are happy to assist you with precertification/authorization and filing of claims; however, <u>you are responsible for ensuring this process is</u> <u>complete</u>. Pre-Certification/Authorization must be received prior to your office visit. In the event you are treated without authorization from your insurance company and they have not approved treatment, financial responsibility of payment for services rendered will be your responsibility.

- 4) <u>THIRD PARTY LIABILITY INJURIES</u>- If you receive treatment as a result of a third-party liability injury (example: motor vehicle accidents, premises liability or other general liability claims against third parties), the balance for services rendered is considered due in full at the time of service. Crystal Coast Pain Management does not protect charges incurred relating to or arising out of third-party liability, we will not accept a delay in payment due to settlement disputes and /or litigation. We will not accept a letter of protection from any attorney as a guarantee of payment or assignment of third-party insurance payments. Crystal Coast Pain Management cannot act as an administrator to resolve these financial arrangements. As a new or established patient, you are ultimately responsible for payment on all third-party liabilities.
- 5) <u>APPOINTMENTS</u>- Please notify our office at least twenty-four (24) hours prior to the appointment if you are unable to attend your appointment. Failure to do so will result in a missed appointment fee. If an office visit is missed without 24-hour notice, the fee will be \$50.00. If a procedure appointment is missed, there will be a \$150.00 fee. Patient Initial: _____

*Missed appointment fees will need to be paid prior to your next appointment with your provider. **Multiple non-cancelled missed appointments will be considered grounds for being discharged from the practice.**

Late Arrivals to Appointments: If you arrive more than 15 minutes late to your appointment, we reserve the right to reschedule the appointment.

I request that payment of authorized benefits be made on my behalf to Crystal Coast Pain Management Center, PLLC, for any services furnished to me by that provider. I authorize the release of my medical information by the holder to the Health Care Financing Administration and its agent (or other insurance carrier) along with any information needed to determine those benefits or the benefits payable for related services.

I have read the Financial Policy and agree to its terms.

Signature:	Date:			
Printed Name:	Witness:			

PLEASE NOTE: WE ACCEPT MEDICAID AS A SECONDARY INSURANCE ONLY

FORMS OF PAYMENT: CASH, CHECK, VISA, MASTERCARD, AND AMERICAN EXPRESS

For your convenience our billing office is staffed Monday through Thursday from 8:00 AM to 5:00 PM. The phone number is 252-636-0300.

Authorization to Disclose Protected Health Information

R	The undersigned authorizes					
Name/Facility:						
Contraction Contraction (1972)						
Fax:	to release my health information					
Patient Information		And the second state of the second				
Patient Full Name:		Date of Birth:				
Patient Address:		Former Names?				
City:	State: Zip:	Phone #:				
Release Information To (THIS SECTION						
Please circle which Office or Dep	partment FAX number to ser	nd FAX too				
. Crystal Coast Pain Management 2111 Neuse Blvd Ste. J New Bern, NC 28560 PH: 252-636-0300 FAX: 252-636-0335	 Crystal Coast Pain Manag 5053 Executive Dr. Unit B Morehead City, NC 28557 PH: 252-726-8480 FAX: 252-726-8638 					
Separate Department Fax Numbers: New Patient/Referrals Dept.: FAX: 252-772-9994 Insurance Authorizations Dept.: FAX: 252-649-2977 (Tricare & BCBS only) Insurance Authorizations Dept.: FAX: 252-565-0948 (Insurances "Except BCBS and Tricare")						
Purpose of request:						
Information to be Released (THIS SECT	TION MUST BE COMPLETED)					
Office Notes Labs Oper	ative Notes Diagnostic	Reports Physical Therapy				
Specify "All" or Specific Date(s) of Service:						
Other (Please Specify):						
Authorization to Release Protected He						
	ch, that the released information r	may contain alcohol, drug abuse, psychiatric, HIV				
I understand that: 1. I may refuse to sign this authorization and the 2. My treatment, payment, enrollment or eligith 3. I may revoke this authorization at any time revocation. Unless otherwise revoked, this If I do	that it is strictly voluntary. bility for benefits may not be conditio in writing, but if I do, it will not have authorization will expire on the for do not specify expiration this authorization olan or health care provider, the relea	any effect on any actions taken prior to receiving the ollowing date, event or condition:				
	opy of the information described on t	this form, for a reasonable copy fee, if I ask for it. I				
	nave filled out this form in its e sed, we may be unable to fulfill	ntirety—if form is incomplete, or if protected I this request.				
Signature*:		Date:				
* Foundation and a stand with a second stand and the second	£40					

* For non-emancipated minors under the age of 18, a parent or guardian must sign release form. If patient is unable to sign, a copy of the legal documentation for patient's representative must be supplied with a copy of this form.